

**Sectors & Stock Weightings: WilderHill Progressive Energy Index (WHPRO)**  
**for start of Q2 2014. 62 stocks.**

Each stock freely moves according to its share price after the rebalance;  
\*Banded stocks are those under \$400 million in size and weighted at 0.5%.

**Alternative Fuel - 18% Sector Weight (10 stocks @1.80% each)**

*Andersons*, ANDE. Ethanol producer, corn-based; rail group is in fuel transport.  
*Cameco*, CCJ. Uranium fuel, one of largest producers; also does fuel processing.  
*Chesapeake Energy*, CHK. Natural gas, one of larger U.S. independent producers.  
*Cosan*, CZZ. Biofuels, Brazil-based using sugarcane feedstock, ethanol exporter.  
*Denison Mines*, DNN. Uranium fuel, also non-U.S.; decommissions, recycling wastes.  
*Green Plains Renewable Energy*, GPRE. Biofuel, ethanol; domestic corn feedstock.  
*Methanex*, MEOH. Methanol, liquid fuel can be derived from fossil fuels or organics.  
*Range Resources*, RRC. Natural gas, produces in Appalachian & Gulf Coast regions.  
*Rentech*, RTK. Syngas & fuels from biomass and waste materials; Gas to Liquids.  
*Southwestern Energy*, SWN. Natural gas, U.S. producer, also midstream services.

**Conversion & Storage - 21% Sector weight (12 stocks @1.75% each)**

*Altra Holdings*, AIMC. Mechanical power transmission, electromechanical conversion.  
*Capstone*, CPST. Microturbines, distributed generation, combined heat/power, HEVs.  
*Chart Industries*, GTLS. Natural gas, LNG; liquefied gas storage/transport, efficiency.  
*Chicago Bridge & Iron*, CBI. Nat. gas; also better containment for next-gen nuclear.  
*Clean Energy Fuels*, CLNE. Natural gas fleet vehicles, integration and distribution.  
*Covanta Holding*, CVA. Incineration, converts waste to energy (WtE); conglomerate.  
*Energizer*, ENR. Lithium, NiMH, various new battery and charger technologies.  
*EnerSys*, ENS. Battery maker, for telecommunications, utilities, motive power.  
*Golar LNG*, GLNG. LNG, major independent carrier, gas transport, regasification.  
*MasTec*, MTZ. Engineering & construction: distribution of electricity, natural gas.  
*Wabco*, WBC. Mechatronics, better vehicle mechanical/energy/braking controllers.  
*Westport Innovations*, WPRT. Enables vehicles' use of natural gas, gaseous fuels.

**Better Efficiency - 18% Sector Weight (10 stocks @1.70% each; +2 \*banded stocks)**

*Acuity Brands*, AYI. LED lights, OLEDs, and controls for indoor & outdoor lighting.  
*A.O. Smith*, AOS. Energy efficiency innovations for water heating & monitoring.  
*Apogee*, APOG. Advanced glass, for better efficiency, green building designs.  
\**China Recycling Energy*, CREG. Recycles waste heat, gas, pressure in industrial uses.  
*Emerson Electric*, EMR. Broad work in energy efficiency, storage, lately biofuels.  
*Esco Technologies*, ESE. Power grid, advances 2-way metering & communications.  
*General Cable*, BGC. Power grid, high voltage transmission cable and wire products  
*Koninklijke Philips Electronics NV*, PHG. Efficient LEDs, advanced industrial lighting.  
*LSB Industries*, LXU. Greater energy efficiency in building end-use, heating, cooling.  
*Regal Beloit*, RBC. Energy efficient motors, in commercial, industrial, homes etc.  
\**Revolution Lighting*, RVL. LED lights, multi-branded array and sign lighting.  
*Woodward*, WWD. Energy controllers, optimization, industrial turbines in generation.

**New Energy Activity - 18% Sector weight (10 stocks @1.70% each; +2 \*banded)**

*Eaton*, ETN. Hybrids, better electric and fluid power in truck & auto applications.  
*Foster Wheeler*, FWLT. Infrastructure, engineering services in WtE, LNG, CCS.  
\**Global Power Equipment*, GLPW. Designs, engineering for gas, hydro, nuclear.  
*GrafTech*, GTI. Graphite, advanced electrodes for power generation, fuel cells.

*\*Hannon Armstrong*, HASI. Capital: Infrastructure & finance for energy efficiency.  
*Hexcel*, HXL. Lighter composites, advanced structural reinforcement materials.  
*Johnson Controls*, JCI. Building controls, also advanced hybrid vehicle systems.  
*Owens Corning*, OC. Materials lightening, building insulation composite materials.  
*Remy International*, REMY. Electric & hybrid motors, OEM for cars, trucks, trains.  
*Rockwood Holdings*, ROC. Lithium battery recycling, lithium & cobalt supply.  
*Siemens AG*, SI. Conglomerate, is diversified across energy innovation globally.  
*Veeco Instruments*, VECO. Design, manufactures equipment for LED production.

**Emission Reduction - 18% Sector Weight (10 stocks @1.70% each +2 \*banded stocks)**

*ADA-ES*, ADES. Coal emissions reduction, mercury, NOX, CO2, noxious pollutants.  
*Corning*, GLW. Diverse activity includes emissions reduction, filters, and catalysts.  
*\*Energy Recovery*, ERII. Harvesting energy, from industrial fluid flows & pressure.  
*Kandi Technologies*, KNDI. Developing small urban all-electric cars plus trucks.  
*Luxfer Holdings PLC*, LXFR. Advanced materials: reduced emissions, gaseous storage.  
*McDermott*, MDR. Infrastructure: reduces coal emissions, constructs WtE facilities.  
*Nuverra*, NES. Natural gas: recycling water & spill prevention; used oil recycling.  
*\*Peerless*, PMFG. Pollution reduction: effluent separation & filtration systems.  
*Power Solutions*, PSIX. Flex-fuel low-emission engines; nat. gas, biogas, hybrid etc.  
*Sasol Ltd*, SSL. Syngas to synthetic fuel; potential CO2 capture/sequestration (CCS).  
*Tata Motors*, TTM. Smaller & 'nano' vehicles, India-based with worldwide sales.  
*Tenneco*, TEN. Automotive end-of-pipe emissions controls, catalytic converters.

**Utility - 7% Sector weight (4 stocks @1.75% each)**

*Abengoa SA*, ABGB. Energy engineering & infrastructure, worldwide; sustainability.  
*Companhia Energetica de Minas Cemig*, CIG. Brazilian Utility, large hydroelectric.  
*Centrais Electricas Brasileiras*, EBR. Brazilian Utility, large hydro, also nuclear.  
*NRG Yield*, NYLD. Contracted power generation and thermal, also some renewables.